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For Immediate Release

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Notice Regarding Revisions to the Financial Result Forecast for the Second Quarter (Interim Period) of the Fiscal Year Ending May 31, 2026

SUMINOE Co., Ltd. (hereinafter, “the Company”) announces that it has revised the forecast for the second quarter (interim period) of the fiscal year ending May 31, 2026 announced on July 11, 2025, considering the current trend of business performance. There will be no change in the dividend forecast due to the revision of this forecast.

Details

1. Revisions to the consolidated financial result forecast for the second quarter (interim period) of the fiscal year ending May 31, 2026 (from June 1, 2025 to November 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (announced on July 11, 2025) (A)	Millions of yen 51,460	Millions of yen 670	Millions of yen 910	Millions of yen 100	Yen 7 55
Revised forecast (B)	52,962	886	1,187	86	6 49
Change (B - A)	1,502	216	277	(14)	—
Percentage change (%)	2.9	32.2	30.4	(14.0)	—
(Reference) Financial results for the same period of the previous fiscal year (Q2 of FY2025)	50,698	742	446	65	4 89

* Since the Company implemented a 2-for-1 stock split of its common stock with an effective date of March 1, 2025, the Company has calculated basic earnings per share assuming that the stock split was implemented at the beginning of the previous consolidated fiscal year.

2. Reasons for revision of the forecast

In the Automotive Textiles and Traffic Facilities Segment, while we responded appropriately to the continuing recovery trend in demand for interior products for railways and buses. Also, in the Interior Fittings Segment, the space design business, which designs entire “spaces,” showed steady growth. As a result, overall net sales for the interim period are expected to exceed our previous forecast announced on July 11, 2025.

In addition, due to factors such as increased sales and the impact of price revisions reflecting the continued high prices of raw materials and energy, particularly in the Interior Fittings Segment, operating profit and ordinary profit are expected to exceed the previous forecast.

*The above-mentioned forecasts of performance are based on currently available information. The actual performance may be significantly different from the forecasts due to various factors.