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For Immediate Release

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Notice Regarding Revisions to Financial Results Forecast, and Dividends Forecast for the Fiscal Year ending May 31, 2026

SUMINOE Co., Ltd. (hereinafter, “the Company”) announces that it has revised the financial results forecast, and dividends forecast for the fiscal year ending May 31, 2026 announced on July 11, 2025, considering the current trend of business performance.

Details

1. Revisions to the consolidated financial results forecast for the fiscal year ending May 31, 2026 (from June 1, 2025 to May 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share	
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen	
Previous forecast (announced on July 11, 2025) (A)	105,000	3,100	3,350	1,500	113.	12
Revised forecast (B)	106,000	2,200	2,500	400	30.	17
Change (B - A)	1,000	(900)	(850)	(1,100)	—	
Percentage change (%)	1.0	(29.0)	(25.4)	(73.3)	—	
(Reference) Financial results for the previous fiscal year (FY2025)	104,791	3,001	2,514	669	50.	18

2. Reasons for revision of the financial results forecast

Net sales for the fiscal year ending May 31, 2026 are progressing steadily in line with expectations across all business segments. On the other hand, operating profit and ordinary profit are expected to decline, due to the impact of reduced production efficiency in the North and Central America bases, which resulted from fluctuations in the production plans of automobile manufacturers and an increase in orders from a new customer, and a sharp increase in raw material prices associated with the situation in the Middle East, with the possibility that the appropriate price pass-through may not be implemented in a timely manner. In addition, due to the impact of income taxes exceeding the plan, profit attributable to owners of parent is also expected to fall below the previous forecast announced on July 11, 2025.

3. Revisions to the dividends forecast

	Annual dividends per share				
	Second quarter		End of the year		Annual
	Yen		Yen		Yen
Previous forecast (announced on July 11, 2025)			21.	50	43.00
Revised forecast			18.	50	40.00
Actual results	21.	50			
(Reference) Actual results for the previous fiscal year (FY2025)	40.	00	20.	00	—

* Since the Company implemented a 2-for-1 stock split of its common stock with an effective date of March 1, 2025, the amount of the final dividend per share for the fiscal year ended May 31, 2025 is calculated taking into account the impact of the stock split, and the total annual dividend is shown as “-”. The amount of the final dividend per share for the fiscal year ended May 31, 2025, taking into account the stock split, is 20.00 yen and the total annual dividend is 40.00 yen.

4. Reasons for revision of the dividends forecast

The Company has positioned shareholder return as a key management issue and distributes profits appropriately by taking into account stable dividend payments and business results.

Regarding the final dividend per share for the fiscal year ending May 31, 2026, considering the revision to the consolidated financial results forecast, the Company has revised it to 18.50 yen. Therefore, the total annual dividend, including the dividend at the end of second quarter, is expected to be 40.00 yen (the same amount as the previous fiscal year after taking the stock split into consideration).

*Note on the forward-looking statements

The above-mentioned forecasts of performance are based on currently available information. The actual performance may be significantly different from the forecasts due to various factors.